ANSH KHANNA



ACADEMIC PROFILE			
PGDM - Finance	7.15 CGP/	A Jagdish Sheth School of Management, Bengaluru	2025
Bachelor of commerce (Hons.)	60.8 %	Swami Shukdevanand Mahavidyalaya, Shahjahanpur	2020
Class XII (CBSE)	70.00%	Shri Shanker Mumukshu Vidyapeeth, Shahjahanpur	2017
Class X (CBSE)	60.8 %	Takshashila Public School, Shahjahanpur	2015

AREAS OF STUDY

Wealth Management, Finance Trading Lab, Derivatives, Financial Analysis and Portfolio Management, Business Valuation and Private equity, Technical Analysis, Advance Corporate Finance

ACADEMIC PROJECT(S)

Active vs Passive Investing

- To analyze active vs passive investing by collecting historical company data and creating a portfolio, performing all corporate actions.
- Outcome: Conducted comprehensive data analysis and portfolio management, executed corporate actions, developed proficiency in financial tools, and provided insights for optimizing investment strategies.

Design Thinking

- Store Layout Optimization: Developed and implemented innovative strategies to optimize store layout and strategic product placement.
- Personalized Assistance: Provided personalized assistance to customers, enhancing their shopping experience.
- Customer Satisfaction Increase: Achieved a remarkable 25% increase in Mart's customer satisfaction within 3 to 4 months.

Ratio Analysis

- Performed an in-depth ratio analysis on Tata Consultancy Services, assessing its financial health and performance metrics.
- Evaluated key financial ratios such as liquidity, profitability, and solvency to offer insights into the company's operational efficiency and financial stability.

Fundamentally Strong and Momentum-Based Portfolio Optimization

- Selected fundamentally strong, undervalued stocks and filtered those with positive momentum.
- Optimized the portfolio by varying weights to achieve the best Sharpe ratio.
- Evaluated risk through a variance-covariance matrix and plotted the efficient frontier and CAL.
- Outperformed the benchmark by generating an alpha of 3%

CERTIFICATIONS

Market Concepts	Bloomberg	2024
Finance Fundamental Course	Bloomberg	2024
Investment Strategies and Portfolio Analysis	Rice University (Coursera)	2024
Investment Banking: M&A and IPO	University of Illinois (Coursera)	2024
Financial Modeling	Udemy	2024
Excel Skills for Business: Advanced	Macquarie University (Coursera)	2023
SQL (Business intelligence)	Udemy	2024

POSITIONS OF RESPONSIBILITY

Vice President, Hostels – Student Council 2024

JAGSoM, Bengaluru Responsible for Managing and coordinating daily operations related to hostels, transport, and student discipline.

- Successfully organized multiple cultural events in hostel premises, ensuring inclusivity and engagement across a diverse student body.
- Served as a key volunteer in the management team of the AIM-AMA Sheth Foundation Doctoral Consortium Global Marketing Consortium 2023.

Served as Committee Coordinator and Member of the Industry Connect Committee.

 Played a key role in organizing multiple management competitions during Pragyan Fest 2024 at Jagdish Sheth School of Management."

SKILLS

MS Excel, SQL, Technical Analysis, Financial Modeling, Bloomberg Terminal, Prowess IQ.